

RAYMED LABS LIMITED

CIN: L24111UP1992PLC014240

Reg. off.-103 Emperor 1, Supertech Emerald Court, Sector 93A Noida,

UP – 201304, Website- www.raymedlab.com

E-mail- raymedlabs@rediffmail.com, Phone no. - 0120-2426900, 9412700300

Date: 16.04.2019

Head- Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 531207

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996-Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2019

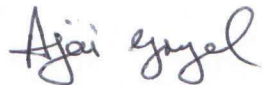
Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended on 31st March, 2019 in compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the above information on your records.

Sincerely,

For Raymed Labs Limited



Ajai Goyal
Whole Time Director
DIN: 02636418

Place: Noida



JAIN P & ASSOCIATES
Company Secretaries
C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh
E-Mail: preeticsjain@gmail.com, Ph: 9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

I have examined the Register of members and other records/documents maintained by **Raymed Labs Limited** (hereinafter referred to as the Company) for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | | |
|--|---|---|---|--------|
| 1. For the Quarter ended | : | 31st March, 2019 | | |
| 2. ISIN | : | INE741C01017 | | |
| 3. Face Value | : | Rs. 10/- | | |
| 4. Name of the Company | : | Raymed Labs Limited | | |
| 5. Registered Office Address | : | 103, Emperor- 1, Supertech Emerald Court, Sector 93A, Noida, Uttar Pradesh-201304 | | |
| 6. Correspondence Address | : | Same as above | | |
| 7. Telephone & Fax Nos. | : | 0120-2426900, 9412700300 | | |
| 8. Email Address | : | raymedlabs@rediffmail.com | | |
| 9. Names of the Stock Exchanges where the company's securities are listed: | : | No. of Shares | Percentage of Total Issued Capital | |
| | | BSE Limited | 4273500 | 100% |
| 10. Issued capital | : | 4273500 | | 100% |
| 11. Listed Capital (As per company records) | : | 4273500 | | 100% |
| 12. Held in Dematerialized Form in CDSL | : | 834412 | | 19.53% |



**JAIN P & ASSOCIATES**

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph: 9599473294

13. Held in Dematerialized Form in NSDL : 2527904 59.15%
14. Physical : 911184 21.32%
15. Total No. of shares (12+13+14) : 4273500 100%
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A
17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil
20. Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? : NA
21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of DematRequests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil





JAIN P & ASSOCIATES

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph: 9599473294

22. Name, Address, Tel No. & Fax no. Compliance Officer : **Mr. Diwakar Agrawal,**
Company Secretary & Compliance Officer
Membership No. 51647
B-50, Khanpur Extension, Devli Road, Delhi
110062 Tel. 0120-2426900, 9412700300
23. Name, Address, Tel & Fax no. Reg. no. of the certifying Company Secretary : **Ms. Preeti Mittal,**
Add: C-273, II Floor, Sector-63, Noida
Uttar Pradesh-201301
Tel: 9599473294
Membership No.: 41759
COP No.: 17079
24. Appointment of common agency for Share Registry Work : **Beetal Financial & Computer Services (P) Ltd.**
Beetal House, 3rd Floor, 99 Madangir, Behind
Local Shopping Center, Near Dada
Harsukdas Mandir, New Delhi-110062
25. Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : Not Applicable

Date: 16.04.2019

Place: Noida

For Jain P & Associates,
Company Secretaries

